

DEBTOR: EOLA Capital LLC CASE NO: 24-30284

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 11/1/2024 to 11/30/2024

CASH FLOW SUMMARY

	<u>Jul-24</u>	<u>Aug-24</u>	<u>Sep-24</u>	<u>Oct-24</u>	<u>Nov-24</u>	<u>Dec-24</u>	<u>Accumulated</u>
1. Beginning Cash Balance	\$ <u>76,033.25</u>	\$ <u>76,741.59</u>	\$ <u>76,657.17</u>	\$ <u>81,634.67</u>	\$ <u>83,827.68</u>	\$ _____	\$ <u>76,033.25</u> (1)
2. Cash Receipts							
Operations	-	-	-	-	-	-	-
Sale of Assets	-	-	-	-	-	-	-
Loans/advances	-	-	-	-	-	-	-
Other: Loan Interest Income	708.34	-	5,100.00	2,550.00	2,550.00	-	10,908.34
Other: Interest Income	-	-	-	-	-	-	-
Total Cash Receipts	\$ <u>708.34</u>	\$ <u>-</u>	\$ <u>5,100.00</u>	\$ <u>2,550.00</u>	\$ <u>2,550.00</u>	\$ _____	\$ <u>10,908.34</u>
3. Cash Disbursements							
Operations	-	84.42	122.50	356.99	110.48	-	674.39
Debt Service/Secured loan payment	-	-	-	-	-	-	-
Professional fees/U.S. Trustee fees	-	-	-	-	250.00	-	250.00
Other	-	-	-	-	-	-	-
Total Cash Disbursements	\$ <u>-</u>	\$ <u>84.42</u>	\$ <u>122.50</u>	\$ <u>356.99</u>	\$ <u>360.48</u>	\$ _____	\$ <u>924.39</u>
4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements)	<u>708.34</u>	<u>(84.42)</u>	<u>4,977.50</u>	<u>2,193.01</u>	<u>2,189.52</u>	_____	<u>9,983.95</u>
5 Ending Cash Balance (to Form 2-C)	\$ <u>76,741.59</u>	\$ <u>76,657.17</u>	\$ <u>81,634.67</u>	\$ <u>83,827.68</u>	\$ <u>86,017.20</u>	\$ _____	\$ <u>86,017.20</u> (2)

CASH BALANCE SUMMARY

	<u>Financial Institution</u>	<u>Book Balance</u>
Petty Cash	_____ \$	0
Operating Account	<u>First Western Bank & Trust</u>	0
Debtor-in-possession Account	<u>US Bank</u>	86,017.20
Other Interest-bearing Account	_____	0
TOTAL (must agree with Ending Cash Balance above)	\$ _____	<u>86,017.20</u>

- (1) *Accumulated beginning cash balance is the cash available at the commencement of the case. Current month beginning cash balance should equal the previous month's ending balance.*
- (2) *All cash balances should be the same.*

DEBTOR: EOLA Capital LLC CASE NO: 24-30284

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 11/1/2024 to 11/30/2024

CASH RECEIPTS DETAIL
(attach additional sheets as necessary)

Account No: XXXXXXXXXX

Date	Payer	Description	Amount
10/01/2024	Epic Unite REH	Other: Loan Interest Income	425.00
10/01/2024	Epic Unite REH	Other: Loan Interest Income	2,125.00

\$

Total Cash Receipts \$ 2,550.00 (1)

(1) Total for all accounts should agree with total cash receipts listed on Form 2-B, page 1

DEBTOR: EOLA Capital LLC

CASE NO: 24-30284

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT
For Period: 11/1/2024 to 11/30/2024

CASH DISBURSEMENTS DETAIL
(attach additional sheets as necessary)

Account No:

Date	Check No.	Payee	Description (Purpose)	Amount
11/11/2024	1003	US Trustee Payment Center	Professional fees/U.S. Trustee fees	\$ 250.00
11/14/2024		USBank	Operations	110.48

Total Cash Disbursements \$ 360.48 (1)

(1) Total for all accounts should agree with total cash disbursements listed on Form 2-B, page 1

COMPARATIVE BALANCE SHEET

For Period Ending 11/30/2024

ASSETS

Current Assets:

#	7/8/2024	##	7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	Petition Date (1)
Cash (from Form 2-B, line 5)	\$ -	\$	76,741.59	\$ 76,657.17	\$ 81,634.67	\$ 83,827.68	\$ 86,017.20	\$	\$ 76,033.25
Accounts Receivable (from Form 2-E)	-		161,916.66	- 120,404.17	184,841.68	245,879.19	245,879.19		98,683.21
Receivable from Officers, Employees, Affiliates	-	-	-	-	-	-	-	-	-
Inventory	-	-	-	-	-	-	-	-	-
Other Current Assets (List)	-	-	-	-	-	-	-	-	-
Total Current Assets	\$ -	\$	238,658.25	\$ 197,061.34	\$ 266,476.35	\$ 329,706.87	\$ 331,896.39	\$	\$ 174,716.46

Fixed Assets:

Land	\$ -	-	-	-	-	-	-		\$ -
Building	-	-	-	-	-	-	-		-
Equipment, Furniture and Fixtures	-	-	-	-	-	-	-		-
Total Fixed Assets	-	-	-	-	-	-	-		-
Less: Accumulated Depreciation	(-	(-	(-	(-	(-	(-	(-	(-	(-
Net Fixed Assets	\$ -	\$	-	\$ -	\$ -	\$ -	\$ -	\$	\$ -

Other Assets (List):

Notes Receivable	-	9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00	9,075,000.00		9,075,000.00
	-	-	-	-	-	-	-		-

TOTAL ASSETS

\$ -	\$	9,313,658.25	\$ 9,272,061.34	\$ 9,341,476.35	\$ 9,404,706.87	\$ 9,406,896.39	\$	\$ 9,249,716.46
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LIABILITIES

Post-petition Accounts Payable (from Form 2-E)	\$ -	\$ -	\$ 26,136.91	\$ 42,693.35	\$ 85,250.34	\$ 105,712.73	\$	\$ -
Post-petition Accrued Professional Fees (from Form 2-E)	-	-	-	-	-	-	-	-
Post-petition Taxes Payable (from Form 2-E)	-	-	-	-	-	-	-	-
Post-petition Notes Payable	-	-	-	-	-	-	-	-
Other Post-petition Payable(List): CRO	-	-	-	-	-	-	-	-
Total Post Petition Liabilities	\$ -	\$ -	\$ 26,136.91	\$ 42,693.35	\$ 85,250.34	\$ 105,712.73	\$	\$ -

Pre Petition Liabilities:

Secured Debt	-	-	-	-	-	-	-		-
Priority Debt	-	-	-	-	-	-	-		-
Prepetition Unsecured Debt	-	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34		9,087,833.34
Class B	-	-	-	-	-	-	-		-
Total Pre Petition Liabilities	\$ -	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$ 9,087,833.34	\$	\$ 9,087,833.34

TOTAL LIABILITIES

\$ -	\$ 9,087,833.34	\$ 9,113,970.25	\$ 9,130,526.69	\$ 9,173,083.68	\$ 9,193,546.07	\$	\$ 9,087,833.34
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OWNERS' EQUITY

Owner's/Stockholder's Equity	\$ -	\$ 225,824.91	\$ 158,091.09	\$ 210,949.66	\$ 231,623.19	\$ 213,350.32	\$	\$ 161,883.12
Retained Earnings - Prepetition	-	-	-	-	-	-	-	-
Retained Earnings - Post-petition	-	-	-	-	-	-	-	-

TOTAL OWNERS' EQUITY

\$ -	\$ 225,824.91	\$ 158,091.09	\$ 210,949.66	\$ 231,623.19	\$ 213,350.32	\$	\$ 161,883.12
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TOTAL LIABILITIES AND OWNERS' EQUITY

\$ -	\$ 9,313,658.25	\$ 9,272,061.34	\$ 9,341,476.35	\$ 9,404,706.87	\$ 9,406,896.39	\$	\$ 9,249,716.46
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(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

DEBTOR: EOLA Capital LLC

CASE 24-30284

Form 2-D
PROFIT AND LOSS STATEMENT

For Period 11/1/2024 to 11/30/2024

	<u>Current</u> <u>Month</u>	<u>Accumulated</u> <u>Total (1)</u>
Gross Operating Revenue	\$ -	\$ 708.34
Less: Discounts, Returns and Allowances	(-)	(-)
Net Operating Revenue	\$ -	\$ 708.34
Cost of Goods Sold	-	-
Gross Profit	\$ -	\$ 708.34
Operating Expenses		
Compensation	\$ -	\$ -
Selling, General and Administrative	110.48	674.39
Rents and Leases	-	-
Depreciation, Depletion and Amortization	-	-
Other (list):	-	-
Total Operating Expenses	\$ 110.48	\$ 674.39
Operating Income (Loss)	\$ (110.48)	\$ 33.95
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ -	\$ -
Gains (Losses) on Sale of Assets	-	-
Interest Income	2,550.00	10,200.00
Interest Expense	-	-
Other Non-Operating Income	-	-
Net Non-Operating Income or (Expenses)	\$ 2,550.00	\$ 10,200.00
Reorganization Expenses		
Legal and Professional Fees	\$ -	\$ -
Other Reorganization Expense	250.00	250.00
Total Reorganization Expenses	\$ 250.00	\$ 250.00
Net Income (Loss) Before Income Taxes	\$ 2,189.52	\$ 9,983.95
Federal and State Income Tax Expense (Benefit)	-	-
NET INCOME (LOSS)	\$ 2,189.52	\$ 9,983.95

(1) Accumulated Totals include all revenue and expenses since the petition date.

DEBTOR: EOLA Capital LLC

CASE NO:

24-30284Form 2-E
SUPPORTING SCHEDULESFor Period: 11/1/2024 to 11/30/2024**ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING**

Due	7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	Post Petition Accounts Payable
Under 30 days	\$ 63,233.34	61,037.51	64,437.51	63,587.51	2,550.00		20,462.39
30 to 60 days	-	60,683.34	61,037.51	61,887.51	61,037.51		42,556.99
61 to 90 days	-	-	60,683.34	61,037.51	61,887.51		14,556.44
91 to 120 days	-	-	-	60,683.34	61,037.51		28,136.91
Over 120 days	-	-	-	-	60,683.34		0.00
Total Post Petition	<u>63,233.34</u>	<u>121,720.85</u>	<u>186,158.36</u>	<u>247,195.87</u>	<u>247,195.87</u>		
Pre Petition Amounts	<u>98,683.32</u>	<u>98,683.32</u>	<u>98,683.32</u>	<u>98,683.32</u>	<u>98,683.32</u>		
Total Accounts Receivable	\$ 161,916.66	\$ 220,404.17	284,841.68	345,879.19	345,879.19		
Less: Bad Debt Reserve	-	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)		
Net Accounts Receivable (to Form 2-C)	<u>\$ 161,916.66</u>	<u>\$ 120,404.17</u>	<u>184,841.68</u>	<u>245,879.19</u>	<u>245,879.19</u>		

Total Post Petition Accounts Payable	<u>105,712.73</u>
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* Attach a detail listing of accounts receivable and post-petition accounts payable

Pre-Petition Accounts Payable	111,191.08
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SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS

Total Accounts Payable	216,903.81
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	Month-end Retainer Balance	Current Month's Accrual	Paid in Current Month	Date of Court Approval	Month-end Balance Due *
Debtor's Counsel	\$				
Counsel for Unsecured Creditors' Committee					
Trustee's Counsel					
Accountant					
Other: CRO	-	-	-		-
Total	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>		<u>-</u>

*Balance due to include fees and expenses incurred but not yet paid.

SCHEDULE OF PAYMENTS AND TRANSFERS TO PRINCIPALS/EXECUTIVES**

Payee Name	Position	Nature of Payment	Amount
Vicki Campbell	Accountant	accounting services	\$ -

**List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner, partner, shareholder, officer or director.